



FISCAL RESEARCH DIVISION
A Staff Agency of the North Carolina General Assembly

Division Overview

February 21, 2017

Eric Moore

Fiscal Research at a Glance

STAFF COMMITTEES

Staff the Appropriation committees, Finance, and budget-related aspects of policy committees as well as interim study and oversight committees

PREPARE FISCAL NOTES

Review bills for fiscal impact on the State budget and provide a 5-year estimated impact on revenues and expenditures

ANALYZE AGENCY BUDGETS

Provide oversight and analysis of agency budgets and programs to assist in member requests and support decision-making

ASSIST IN BUDGET DEVELOPMENT

Prepared the Committee Report for the Appropriations Act and assist Committee in the development of the budget

RESPOND TO MEMBER REQUESTS

to member requests related to bills, constituent emails, and agency budgets and programs



Member Requests

- Provide factual research on fiscal-related inquiries
 - Constituent requests
 - Historical data
- Response times depend on the request
 - Usually within a week

All Requests are Confidential



Fiscal Notes & Memos

Three Types of Notes

1. Fiscal Notes & Memos
2. Actuarial Notes
3. Incarceration Notes

Four Components of Notes

1. Summary table
2. Bill Summary
3. Assumptions & Methodology
4. Technical Considerations



Fiscal Notes & Memos

Sample Summary
Table

FISCAL IMPACT					
	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> No Estimate Available		
State Impact					
General Fund Revenues:	\$0.0 to \$0.0	\$0.0 to \$96,421	\$0.0 to \$99,194	\$0.0 to \$101,931	\$0.0 to \$104,417
General Fund Expenditures:	\$0.0 to \$0.0	\$0.0 to \$205,361	\$0.0 to \$211,268	\$0.0 to \$217,098	\$0.0 to \$222,392
Special Fund Revenues:	to	to	to	to	to
Special Fund Expenditures:	to	to	to	to	to
State Positions:	to	to	to	to	to
NET STATE IMPACT	\$0.0 to \$0.0	\$0.0 to (\$108,940)	\$0.0 to (\$112,074)	\$0.0 to (\$115,167)	\$0.0 to (\$117,975)
Local Impact					
Revenues:	to	to	to	to	to
Expenditures:	to	to	to	to	to
NET LOCAL IMPACT	\$0.0 to \$0.0	\$0.0 to \$0.0	\$0.0 to \$0.0	\$0.0 to \$0.0	\$0.0 to \$0.0
PRINCIPAL DEPARTMENT(S) & PROGRAM(S) AFFECTED: NC Community College System					
EFFECTIVE DATE: July 1, 2015					
TECHNICAL CONSIDERATIONS: None					



Fiscal Notes & Memos

- Both are prepared upon request of a member
- Fiscal Notes are confidential until published
- Fiscal Memo are confidential to requestor
- Turnaround goal is one week
 - Floor requests must be completed in 2 legislative days



Nine Fiscal Research Teams

01

Agriculture, Natural, &
Economic Resources (ANER)

02

Economy & Taxation
(Finance)

03

Education

04

General Government
(GenGov)

05

Health & Human Services
(HHS)

06

Justice & Public Safety
(JPS)

07

Statewide

08

Transportation

09

Budget Development



How to Reach Fiscal Research?

Suite 691 LOB

<http://www.ncleg.net/fiscalresearch/> **Fiscal Research**



FISCAL RESEARCH DIVISION
A Non-Partisan Staff Agency of the North Carolina General Assembly
Mark Trogon, Director

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Fiscal Research Division

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Staff Directory

STAFF BY SUBJECT AREA:

Or

STAFF BY LAST NAME:

Select Legislation and Reports

Bill Text - Current Operations and Capital Improvements Appropriations Act of 2016

Committee Report - The Joint Conference Committee Report on the Base, Capital and Expansion Budgets for House Bill 1030

Technical Corrections - North Carolina Measurability Assessment Act of 2016

History of budget legislation 2005-2016



Contact Information

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Environmental Quality, Labor, Non-Profits

